1 Patrick M. Costello, Esq. - Bar No. 117205 VECTIS LAW GROUP 2 PMB# 551, 270 Redwood Shores Pkwy Redwood City, California 94065 Telephone: (650) 320-1688 3 Facsimile: (650) 320-1687 4 E-mail: pcostello@vectislawgroup.com 5 Attorneys for xStream Wireless Works, Inc. 6 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 7 In re: Case No.: 12-48131 RLE 7 8 Picongen Wireless Inc., Chapter 7 9 Debtor. Date: January 9, 2013 Time: 2:00 p.m. 10 Place: Courtroom 201 11 The Honorable Roger L. Efremsky, United States Bankruptcy Judge 12 13 DECLARATION OF PATRICK COSTELLO RE CHAPTER 7 TRUSTEE'S SALE MOTION 14 I, Patrick Costello, declare: 15 I am an attorney duly admitted to practice on the State of California and before this 1. 16 Court and am the attorney of for xStream Wireless Works, Inc. ("xStream"), the proposed purchaser 17 of substantially all of the assets of Picongen Wireless Inc. ("Debtor"). 2. This declaration is submitted in connection with Motion for Order Approving Sale of 18 Estate's Interest in Substantially All Assets of the Bankruptcy Estate Free and Clear of Certain 19 Claims of Lien and Other Interests (Docket No.15) (the "Sale Motion") filed on behalf of Paul 20 Mansdorf, the duly appointed Chapter 7 trustee in this case ("Trustee") and the Trustee's Reply to 21 Robert O. Groover III's Opposition to Propose Sale (Docket No.29). 22 3. I attach hereto as Exhibit A a true and correct copy of a Binding Termsheet for 23 Purchase of Substantially All Assets of Picongen Wireless Inc. executed by each of the Trustee and 24 xStream (the "Purchase Agreement"). The Purchase Agreement sets forth the terms on which 25 xStream will purchase substantially all of the Debtor's assets from the bankruptcy estate.

Case: 12-48131 Doc# 30 Filed: 01/09/13 Entered: 01/09/13 11:51:20 Page 1 of 2

Case: 12-48131 Doc# 30 Filed: 01/09/13 Entered: 01/09/13 11:51:20 Page 2 of 2